



Trust & Foundation

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Manager / Administrator



Trust & Foundation Administration

- Disabled Veterans' Life Memorial Foundation (DVLMF)
- Charitable Service Trust (CST)
- National Service Foundation (NSF)
 - Columbia Trust



Disabled Veterans' Life Memorial Foundation



Disabled Veteran's Life Memorial Foundation

- **Founded in 1998** by Lois Pope, Arthur Wilson, and Jesse Brown to raise funds to design, build and maintain the **American Veterans Disabled for Life Memorial**
- A site **adjacent to the U.S. Capitol building** in Washington, D.C. was selected in 2001
- **Significant contributions** from various organizations, including **DAV**, were raised in the following years



Disabled Veteran's Life Memorial Foundation (con.)

- Construction was completed and a **dedication ceremony** was held in **2014**
- The **National Park Service** took over **management, operation and maintenance** of the Memorial after its dedication
- DAV's **Trust and Foundation team** assumed **daily responsibilities** of the **Foundation**
- Experience a **virtual tour** online at any time



AMERICAN VETERANS DISABLED FOR LIFE MEMORIAL









KEEPING OUR PROMISE TO
AMERICA'S VETERANS

Charitable Service Trust



Charitable Service Trust

- **Founded in 1986 to meet the requirements of donors participating in the Combined Federal Campaign and other workplace giving campaigns**
- **Grant-maker which supports other non-profits with programs for ill and injured veterans and their families that differ from DAV services**

PROGRAMS THE TRUST SUPPORTS

CRISIS INTERVENTION

Food, shelter, crisis interventions and other critical needs for homeless or at-risk veterans

REHABILITATIVE & THERAPEUTIC ACTIVITIES

Evidence-based therapeutic activities and physical and psychological rehabilitation projects

HEALTH SERVICES

Quality health care for post-traumatic stress, traumatic brain injury, military sexual trauma and substance use disorder

EDUCATION & TRAINING

Education and training programs aimed at enhancing skills and facilitating job readiness

VETERANS SUPPORT

Other direct programs or projects addressing the specific needs of veterans, their caregivers and families



What does the CST Grant Program NOT typically fund?

- **Building/Renovations**
- **General Operating Expense**
- **Individuals**
- **Pilot (Start-Up) Programs**



CST Financial Position

January 1, 2025 – December 31, 2025

- Total Support & Revenue: **\$32.7 million**
- Grants to Charitable Programs: **\$17.9 million**
- Net Assets: **\$85.9 million**
- Program Services: **99%**



Project Sanctuary
(A Sanctuary for Military
Families, Inc.)



American Humane Society



Wasatch Adaptive Sports



National Service Foundation



National Service Foundation

- **Established** in **1986** to support the DAV national organization and its departments and chapters
- Ensures **long-term financial stability** to guarantee help for veterans in the future (similar to an endowment)
- Primary funding source is long-term **investment revenue**



Columbia Trust

- Established in 1996 as a restricted fund within the National Service Foundation
- Fund enables DAV departments and chapters to initiate or maintain local service programs
- Allows for expansion in areas with unserved or underserved veterans



Columbia Trust (con.)

- Departments/chapters with **financial stability** are encouraged to **contribute** to ensure efforts at the local level continue
- Departments/chapters in need of **financial assistance** can apply for a **Columbia Trust grant**



What does the Columbia Trust Grant Program typically fund?

- Hospital Service Coordinator (HSC) Program
- Department/Chapter Service Officer (DSO/CSO) Program
- Homeless Veteran Stand Downs
- Other direct service initiatives
- Transportation Network Vehicle Program



What does the Columbia Trust Grant Program NOT typically fund?

- Staff Salaries/Payroll/Benefits (i.e., Commander, Adjutant and other support staff)
- General Operating Expenses (i.e., hall rental, utilities, maintenance, laptops, office supplies)
- Indirect Costs (i.e., conventions/conferences; travel; training)
- Requests outside of the application period



Columbia Trust Grant Cycles

General Grant Applications

Application cycle open **April 1 – July 15**

Annual Financial Report (AFR) for current cycle required

- Example: 2026-27 membership year = 2024-25 approved AFR



Columbia Trust Grant Cycles (con.)

Transportation Network Vehicle Applications

Application cycle opens in the **last quarter of the year**
(details provided in the **annual memo**)

Check out our webinar for helpful tips:

Dav.org/member-resources/webinars/

Columbia Trust Transportation Network Grant Process

1

To access the online grant system as a first-time user, DAV department leaders (adjutants and commanders) must select “Request Password” to receive credentials and enter the email address used for your membership record.

2

Department leaders are required to apply on behalf of their chapter(s) but have the ability to request collaborators, specifically chapter leaders, to assist through the “invitations” tab within the application.

3

Collaborators will receive an email with the link to register and login to access the application but will be unable to submit it. This process allows department leaders to control who can access the application(s) while also not being responsible for filling out the vehicle requests for the chapter(s).



Columbia Trust Transportation Network Grant Process

4

Multiple vehicle requests can and will be requested within one application all under the department's record. Please do not submit the application until all vehicle requests on behalf of the department and associated chapters have been requested.

5

Previous year's annual financial report(s) (AFR) must be approved by DAV National Headquarters or uploaded if not required to file under provisions of the National Bylaws.

→ When a department is applying on behalf of its chapter, both department and chapter's AFRs are required if financial assistance is requested.

6

Detailed instruction on how to complete the vehicle grant are provided throughout the application.

Contact nsf@dav.org or 859-441-7300 ext. 3301 with any questions throughout the National Service Foundation Columbia Trust Transportation Network Vehicle grant application process.

Online portal: dav.smartsimple.com

**DAV Transportation network Grant
Application Process Webinar:**
Dav.org/member-resources/webinars



NSF Financial Position

January 1, 2025 – December 31, 2025

- Total Support & Revenue (NSF): **\$29.7 million**
- Total Support (Columbia Trust): **\$2.3 million**
- National Service Program Appropriations: **\$5.4 million**
- Columbia Trust Grants : **\$1.3 million**
- Net Assets: **\$210.4 million**
- Program Services: **95%**



Want to learn more?

Charitable Service Trust

Email: cst@dav.org

Website: <http://cst.dav.org>

Disabled Veterans' Life Memorial Foundation

Email: dvlmf@dav.org

Website: <http://avdlm.org>

National Service Foundation

Email: nsf@dav.org

Website: <http://nsf.dav.org>



Trust & Foundation Team

Manager / Administrator: Jennie Stricker

Supervisor: Beth Lambert

Assistant to the Administrator: Ariana Profitt

Senior Donation Specialist: Natosha Baxter

Grant & Donation Specialist: Joshua Adams



Questions?

Thank you!