

Updates & Improvements

Annual Financial Report



Annual Financial Report

Submit or approve an annual financial report

June 2026

Shifting Focus from Functionality to User Experience

1 Member Leader Feedback

2 Membership Team Request

3 Solution Development

Back to AFR Landing

You are logged in as: Sherry Williamson

Let's get startedIncomeExpensesLiquid assetsBank account infoOther assetsAttachments

Name of bank(s) and branch locations, and signers on accounts

Bank accounts from the previous accounting periods are automatically populated in the table below

Add New Bank Info

		Account number	Institution name	Address	City	State	Zip	Signee 1 first name	Signee 1 last name	Signee 1 suffix	Signee 1 job title	Signee 2 first name	Signee 2 last name	Signee 2 suffix	Signee 2 job title	Signee 3 first name	Signee 3 last name	Signee 3 suffix	Signee 3 job title
EDIT	DELETE		National Bank	PO BOX 3500							COMMANDER				TREASURER				

SAVE

REVIEW

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Signee 4 job title

Signee 5

Signee 5 first name

Signee 5 last name

Signee 5 suffix

Signee 5 job title

ADD BANK

		Account number	Institution name	Address	City	State	Zip	Signee 1 first name	Signee 1 last name	Signee 1 suffix	Signee 1 job title	Signee 2 first name	Signee 2 last name	Signee 2 suffix	Signee 2 job title	Signee 3 first name	Signee 3 last name	Signee 3 suffix	Signee 3 job title
EDIT	DELETE	1101021542000	Park National Bank	PO BOX 3500	NEWARK	Ohio	43058	JEFFREY	WALT		COMMANDER	CHERYL	FINNEY		TREASURER				

SAVE

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EXPAND ALL

COLLAPSE ALL

1. All funding from national headquarters

Total: \$710.00

Type

(Please Select)

Description

Amount

ADD

Type	Description	Amount	CLEAR TABLE
Per Capita Dues		\$710.00	DELETE

Back to AFR Landing

You are logged in as: Sherry Williamson

Let's get startedIncomeExpensesLiquid assetsBank account infoOther assetsAttachments

EXPAND ALLCOLLAPSE ALL

23. Checking Accounts and Cash on Hand as of June 30Total: \$54,845.62

EXPAND ALLCOLLAPSE ALL

23a. Checking accounts as of June 30Total: \$54,845.62

Bank Name

Description

Amount

ADD

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21. Other expenses

Total: \$0.

Type

(Please Select)

(Please Select)

Donations

Other

ADD

Type

Description

Amount

CLEAR TABLE

22. Total expenses: \$0.

EXPAND ALL

COLLAPSE ALL

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Review

Beginning balance:	\$1,936.93
1. All funding from national headquarters:	\$0.00
2. Forget-me-not drive gross receipts:	\$0.00
3. Bingo gross receipts:	\$0.00
4. Thrift store gross receipts:	\$0.00
5. Bar/lounge gross receipts:	\$0.00
6. Interest & dividend income from checking, savings, and C.Ds only:	\$0.00
7. In-kind donations during accounting period:	\$0.00
8. Increase in market value of investments on line 26 during accounting period:	\$0.00
9. Other income:	\$53,849.15
10. Total income:	\$53,849.15
11. Administrative personnel salaries, benefits, payroll taxes & processing fees:	\$0.00
12. Conventions/conferences/seminars/meetings:	\$579.04
13. Administrative & non-service related postage & office supplies:	\$95.00
14. Service expenses:	\$0.00
15. Forget-me-not expenses:	\$0.00
16. Bingo operation expenses:	\$0.00
17. Thrift store operation costs:	\$0.00
18. Bar/Lounge operation expenses:	\$0.00
19. Chapter home/unit home/department HQ operational expenses:	\$266.42
20. Decrease in market value of investments on line 26 during accounting period:	\$0.00
21. Other expenses:	\$0.00
22. Total expenses:	\$940.46
Ending balance:	\$54,845.62
23. Checking accounts & cash on hand as of June 30:	\$54,845.62
24. Savings accounts as of June 30:	\$0.00
25. Certificates of deposit as of June 30:	\$0.00
26. Market value of investments as of June 30:	\$0.00
27. Total liquid assets as of June 30:	\$54,845.62
Excess fund amount:	-\$52,024.24
Out of balance amount:	\$0.00

Signers

Audit committee signature 1



Audit committee signature 2





KEEPING OUR PROMISE TO
AMERICA'S VETERANS

Department: OHIO
Chapter: YOUNGSTOWN #2

Annual Financial Report

Status: *Approved*

Execution Date: 6/30/2026 12:52:50 PM

Accounting Period From
07/01/2024 to 06/30/2025

Comments

Department Comments

No Comments

Headquarter Comments

24-25 AFR approved with adjustments made by National Headquarters. in the future, please be reminded to:

- Report expenses on the correct lines.
- Upload attachments that can be opened.
- Provide recognition letters or canceled checks for donations made by the chapter during the account period.

Note that AFRs lacking required information may not be accepted in the future.

Thank you.

Veterans

Membership

Our Mission

Help DAV

[Back to AFR Landing](#)

Let's get started

Income

Expenses

Liquid assets

Bank account info

Other assets

Attachments

Department:

- DAV

Chapter:

Accounting period:

07/01/2024 - 06/30/2025

Beginning balance:

Department Comments

HQ Comments

Thank you for submitting the 24-25 AFR. However, there are still a few things that need to be addressed:

- If a donation was made to the Department, that donation belongs on line 14g. Please move those expenses.
- Line 21 lists Depreciation in the amount of \$24,593.00 and must not be listed on the AFR. Keep in mind this report is to be completed using a cash basis form of accounting, not accrual. Only income

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Notification Emails

- Email notifications go out when AFRs are submitted, approved, and rejected
- Email go to officers, submitter/signer, and auditors
- Unsubscribing from DAV emails



Two Functionality Changes

☐ In my capacity as a Department Admin of the entity, I, (Sherry Williamson, 3404314204489), hereby affirm that I have reviewed the Annual Financial Report in its entirety and certify that the information and statements provided in the AFR are true and accurate to the best of my knowledge.

If I am completing or submitting this report on behalf of another officer or responsible party, I further certify that I have confirmed the accuracy of the information with the appropriate individual(s), have authority to submit this report on their behalf, and that any individual identified in this report as having reviewed or approved its contents has in fact done so.

I understand that failure to verify the accuracy of the information provided in the report may result in disciplinary action taken against the entity and myself individually.

ADJUST/VIEW MY REPORT

SUBMIT

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AFRs must balance to be submitted this year

